

LEGAL AND GENERAL (STRATEGIC LAND NORTH HORSHAM) LIMITED

LAND NORTH OF HORSHAM

EMPLOYMENT ROAD - LANDSCAPE AND ECOLOGICAL MANAGEMENT PLAN

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CLIENT Legal and General (Strategic Land North Horsham) Limited

PROJECT Land North of Horsham – Employment Road

REPORT TITLE Landscape and Ecological Management Plan

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REPORT REVISIONS

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1. PRELIMINARIES

- 1.1 This Landscape and Ecological Management Plan shall be read in conjunction with all other Contract Documents, including all Drawings and Standard Forms of Tender. Any queries arising in respect of this document, are to be referred to the Ecologist and Landscape Architect.

References:

- a. All references to the "Management Company (MC)" within this document shall mean the organisation (private or otherwise) to which overall responsibility for the site is devolved upon satisfactory completion of the site works by the Housing Developer.
- b. All references to the "Housing Developer" within this document shall mean Legal and General (Strategic Land North Horsham) Limited.
- c. All references to the "Specialist subcontractor/sub consultant/maintenance contractor" within this document shall mean the organisation/s employed by the MC to undertake works within the development on their behalf.
- d. All references to the "Architect" within this document shall mean the leader of the professional team who is responsible to the Client under the terms of the contract.
- e. All references to the "Engineer" within this document shall mean the engineers employed by the client to take overall responsibility for engineering concerns, including the setting of site levels and drainage matters.
- f. All references to the "Landscape Architect" within this document shall mean David Jarvis Associates Ltd or their representatives.
- g. All references to the "Ecologist" within this document shall mean Derek Finnie Ltd or their representatives.
- h. All references to the "development/site/envelope" within this document shall mean the Land North of Horsham Employment Road development scheme as set out in the approved planning documentation.
- i. All references to, "existing trees" or "existing tree stock" within this document shall mean those identified as being onsite prior to the commencement of site work which are to be retained as set out in the approved planning documentation.
- j. All references to the "hardscape" within this document shall mean all hard surfaces, boundary treatments, walls and enclosures.
- k. All references to the "RR" within this document shall mean the Risk Register which shall form part of the Health and Safety file and/or folders for the site within which the site inspection and audit sheets shall be stored. This will detail all individual site items and elements, their general condition, together with [any] remedial action required. Items not requiring immediate attention, will be submitted 2 weeks prior to, but for, discussion at the AMMR.
- l. All references to the, "AMMR" within this document shall mean the Annual Management and Maintenance Review, which shall include as a format for discussion the Risk Register (RR), out of which will derive the AMP.
- m. All references to the "AMP" within this document shall mean the Annual Maintenance Plan. This shall be informed by the RR, but decided at the AMMR, unless matters of an urgent nature require an immediately actionable response. For example, site items or elements man made or natural that put site users at an unacceptable level of risk arising from their use or presence on site require an immediately actionable response.
- n. All references to the "Public Realm" within this document shall mean those areas that are 'accessible to all' within this private development that do not constitute 'trespass' onto another proprietor's private property.
- o. All references to the "Private Realm" within this document shall mean those areas where access is typically (but not always) restricted to use by the proprietor alone, and where uninvited access, may constitute, 'an Act of Trespass'. Examples may include a private garden space and/or private parking at the front of a property whereby use is for the obvious and explicit use

by the proprietor of the property, usually differentiated by some form of boundary demarcation and/or signage separating it from use by multiple users.

- 1.2 The Main Contractor shall note that David Jarvis Associates Limited Landscape Management and Maintenance Plan, together with any associated drawings and specifications, are composite drawings based on information, drawings and correspondence from (but not necessarily limited to) the following:

- a. Legal and General (Strategic Land North Horsham) Limited (Client)
- b. Stantec (Planning Consultant)
- c. Broadway Malyan (Masterplanner)
- d. David Jarvis Associates (Landscape Architect)
- e. Glanville (Engineer)
- f. Derek Finnie (Ecologist)
- g. Duckworth Arboriculture (Arboriculturalist)

here-in-after referred to as the Design Team.

Responsibilities

- 1.3 *Compliance:* all workmanship shall be strictly in accordance with the Clauses of this document. All specified works are to be in accordance with DJA drawings and compliant with what follows.
- 1.4 *Health and Safety;* the Contractor is deemed to be conversant with his obligations applicable under all relevant health and safety legislation at the time of the works on site and shall be fully compliant with them.
- 1.5 *British Standards:* all work is to be carried out in accordance with the latest edition of the following:
- a. BS 1722 - Fences. (All relevant parts).
 - b. BS 3882: 2015 - Specification for topsoil and requirements for use.
 - c. BS 3936-1: 1992 - Nursery stock. Specification for trees and shrubs.
 - d. BS 3936-7: 1989 - Nursery stock. Specification for bedding plants.
 - e. BS 3936-10: 1990 - Nursery stock. Specification for ground cover plants.
 - f. BS 3998: 2010 - Tree work. Recommendations.
 - g. BS 4043:1989 - Recommendations for transplanting root-balled trees.
 - h. BS 4428: 1989 - Code of practice for general landscape operations (excluding hard surfaces).
 - i. BS 5709: 2006 - Gaps, gates and stiles. Specification.
 - j. BS 5837: 2012 - Trees in relation to design, demolition and construction. Recommendations.
 - k. BS 7370-1: 1991 - Grounds maintenance. Recommendations for establishing and managing grounds maintenance organisations and for design considerations related to maintenance.
 - l. BS 7370-2: 1994 - Grounds maintenance. Recommendations for the maintenance of hard areas (excluding sports surfaces).
 - m. BS 7370-4: 1993 - Grounds maintenance. Recommendations for maintenance of soft landscape (other than amenity turf).
 - n. BS 7533 - Pavements constructed with clay, natural stone or concrete pavers. (All relevant parts).
 - o. BS 8545: 2014 Trees: from nursery to independence in the landscape.

together with the latest amendments of all these and all other relevant British Standards.

- 1.6 *Guidance Notes:* all work requiring the use of herbicides in or near water bodies shall be carried out in accordance with the latest edition of the following:

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- a. “Guidelines for the use of herbicides on weeds in on weeds in or near watercourses and lakes” (PB2289).
- 1.7 Note that biocides should only be used as a last resort, unless eradicating species as listed under Schedule 9 of the Wildlife and Countryside Act 1981 (as amended).
 - 1.8 The Contract Administrator (CA) reserves the right to condemn any work which appears unsatisfactory, due to poor workmanship or, non-compliance with this documentation. The sub-contractor shall, at his own expense, make good any defects or liabilities to the satisfaction of the CA, and shall be responsible for all the consequential costs resulting from his failure to comply with this documentation.”
 - 1.9 *Responsibility:* Non-approval or non-acceptance shall not relieve the Contractor of his responsibilities under the contract for the quality of materials and standard of workmanship in the works.

2. INTRODUCTION

Scope and Purpose

- 2.1 This Landscape and Ecological Management Plan (LEMP) is prepared in respect of Employment Road. It has been jointly prepared between DJA and Derek Finnie Associates.
- 2.2 The aim of the LEMP is to provide a set of aims and objectives for the management of the existing and proposed features on site. These determine the appropriate management prescriptions required, which is accompanied by a work schedule to provide an overall long-term management strategy. The maintenance works described here are for the duration of the development of the Employment Road.
- 2.3 The management strategy is to ensure the long-term viability of both existing and proposed habitats and planting and to achieve the overall design intent of the scheme. It should ensure planning conditions are met, as a minimum, and exceeded if at all possible, to create a balanced and well managed site, that enhances the existing biodiversity where possible, that is attractive, safe and secure.
- 2.4 The LEMP is divided into four main sections to consider the existing and proposed components separately and include:

Section 4 – Management of Existing Habitat Components

Section 5 – Management of Proposed Planting Components

Section 6 – General Landscape Maintenance Operations

Section 7 – Management of Proposed Hard Landscape Treatments

3. EXISTING SITE AND PROPOSED DEVELOPMENT

Site Background and Existing Features

- 3.1 The application forms the Employment Road of the Land North of Horsham development site in West Sussex. The existing site is predominantly made up of a rural field located north of the A264.
- 3.2 The Public Right of Way (PROW) footpath, number NOH-1586, passes through the application area.
- 3.3 The application site slopes gently from the south eastern edge, at approximately 70m AOD, to the north western corner at approximately 55m AOD.
- 3.4 The Employment Road application area bisects the development's commercial area and connects the Sports hub, to the west, with future residential areas to the east. To the south, the existing town of Horsham lies beyond A264.

Proposed Development

- 3.5 The proposed development comprises the Employment Road, attendant drainage infrastructure some open space and cycleway connections.

Overall Management Aims and Objectives

- 3.6 Aims and Objectives:
 - a. To provide and maintain an attractive/visually appealing and robust landscape setting to the development.
 - b. To retain and enhance existing vegetation.
 - c. To provide additional areas of ecological compensation planting.
 - d. To maintain and enhance existing biodiversity and green ecological corridors throughout the site. Manage and enhance the habitat types and ensure their future longevity.
 - e. To maintain health and safety requirements to all publicly accessible areas of public open space for all residents and visitors.
 - f. All planting including replacement planting shall be from local sources of provenance. All plant stock to be sourced from a supplier certified to be pest and disease free and in accordance with Plant Passport / Animal and Plant Health Agency (APHA) and current DEFRA requirements. Supplier information / certification to be retained for a period of not less than 12 years and must be made available upon request.

4. MANAGEMENT OF EXISTING HABITAT COMPONENTS

General Management Aims and Objectives

4.1 Aims and Objectives:

- a. To maintain and enhance existing biodiversity and green ecological corridors throughout the site.
- b. Manage and enhance a mosaic of habitat types that will ensure future longevity.
- c. To maintain health and safety requirements to all publicly accessible existing habitats.
- d. All planting including replacement planting shall be native and include seeds and plants from local sources of provenance.
- e. Prevent the spread of invasive species.

Existing Trees

Management Prescriptions

- 4.2 Undertake preliminary remedial work for each specific retained tree as detailed by Duckworth Arboriculture Consultancy November 2023. This includes, but may not be limited to, the following:
 - a. Removing deadwood
 - b. Crown cleaning
 - c. Cut and remove ivy
 - d. Pruning basal tree growth
 - e. Target pruning
- 4.3 Further remedial work such as pruning / tree surgery, removal of dead, dying or diseased wood shall be carried out following the annual review.
- 4.4 The management of trees will generally be non-intervention unless there are reasons to cut trees for health and safety considerations, in which case Arboricultural advice will be sought and followed. Prior to any felling or tree work, the tree/s will be assessed for their suitability to support roosting bats by a suitability qualified ecologist. If suitable roost features are noted, then the trees will be subject to the requisite number of bat surveys¹ to determine their use by bats. Should evidence of roosting bats be found within the trees identified for removal/works then derogation licence applications will be submitted to Natural England.
- 4.5 Protect retained trees and hedgerows and their root protection areas from disturbance during construction and aftercare works in accordance with the site Arboricultural Statement and BS5837.
- 4.6 T270 (Goat Willow) is recommended to be re-coppiced just above ground level in order to clear the new footpath from which point it can be allowed to regrow and managed in a reduced form.

¹ Based on Collins, J. (ed.) (2016) Bat Surveys for Professional Ecologists: Good Practice Guidelines (3rd edn). The Bat Conservation Trust, London.

Existing Ditches

Management Prescriptions

- 4.7 Provide regular maintenance such as litter removal.
- 4.8 Undertake remedial actions such as repair erosion or other damage by re-seeding or re-turfing, removing the build-up of sediment etc as required.
- 4.9 Ongoing management to the bankside should be 'light touch' to maximise any vegetation present.
- 4.10 Bank vegetation should be managed through cutting back vegetation on a 3 year rotation, or more frequently if required, with arisings removed to control any vigorous plants present. Cutting should be undertaken at a time to avoid disturbance to wildlife, with an optimal time period between September-November.
- 4.11 The presence of invasive alien species (such as Himalayan balsam) should also be monitored and managed with the aim of eradication if found to be present.
- 4.12 No fertilisers or herbicides should be used within this area, with the exception of the treatment of invasive species where appropriate.

Existing Habitat Monitoring

- 4.13 General monitoring of the existing habitats and management actions will fall under the Annual Management and Maintenance Review (AMMR) with the findings informing any changes to the management strategy. The management plan shall be adjusted accordingly with any subsequent remedial works to be defined by the Arboriculturalist / Ecologist and agreed with the LPA and adjacent building occupiers/owners before works commence on site.
- 4.14 Monitoring shall also incorporate an annual tree safety survey on existing trees close to public paths and woodland boundaries, trees fronting public roads and paths to identify any structural defects, including dead or broken branches, cracks, decay, and root decay that may require remedial works for safety reasons. Additional surveys may be required after major storms.

All Tree and Hedgerow Work and Surveys

- 4.15 All tree work (including work to dead, dying and diseased trees) shall be carried out by an Arboricultural Association approved contractor (arboricultural contractor or arborist) to latest version of BS 3998: Recommendations for Tree Work, whom, unless by agreement to the contrary, shall be responsible for obtaining all necessary felling licenses pertaining to the work.
- 4.16 Contractors should be aware of the legal protection afforded to breeding birds/nests, amphibians, dormouse and bats/bat roosts. The bird nesting season is generally (although not restricted to) March - August inclusive. Under no circumstances shall trees be removed and or disturbed during this time if there are bird's nests present. Should works be required within this period the vegetation must first be inspected by an ecologist who will advise on any restrictions necessary to protect nesting birds. Cutting in February allows the fruit to remain on the trees for the longest period to feed the birds. Overtime, changes to the tree such as ivy on trees or the development of splits or holes may make them more suitable as a bat roost. Prior to any works taking place at any time of year the trees shall be assessed for the suitability for roosting bats by an Ecologist and appropriate mitigation and/or protected species licencing will be undertaken as required.

5. MANAGEMENT OF PROPOSED PLANTING COMPONENTS

- 5.1 This incorporates all ‘publicly accessible’ soft landscape and boundary treatments (where applicable) including tree planting, shrub and herbaceous beds, screen planting, hedge planting and grassland. Areas of lowland mixed deciduous woodland (priority habitat) and ancient woodland near or adjacent to the site boundary would remain inaccessible to the the public.
- 5.2 The management requirements for new planting will need to change as the planting establishes and begins to mature. Three phases are identified as below. However, as these definitions are not mutually exclusive (of one another) a programme of monitoring will be necessary to ensure the LEMP aims and objectives are effectively realised.

Proposed Planting Management Phases

- 5.3 *Short Term (1-3yrs)*; the initial establishment period will require more frequent maintenance operations to ensure planting thrives without competition and planting sundries are maintained. Cosmetic and/or functional pruning operations may be carried out during this timeframe to ensure the overall aims and objectives are met and to ease the maintenance burden over medium to long term timeframe. Management examples may include removal of crossing/rubbing branches to maintain general tree health, removal of tree supports once wind firm, crown reduction to maintain appearance, or removal of branches to manage conflicts both ‘on’ and ‘off’ site.
- 5.4 *Medium Term (3-10yrs)*; as the development establishes and matures, the management regime will shift to ensure longevity. Pruning and/or other operations may be required. Precise timing will be dependent on a programme of monitoring to ensure effective maintenance is carried out at the appropriate time.
- 5.5 *Long Term (10-25+yrs)*; as the development moves towards maturity, continual periodic monitoring will ensure that effective maintenance is carried out at the appropriate time in order to maintain site health and safety.

Proposed Woodland, Tree and Shrub Mix

Management Aims and Objectives

- 5.1 Ensure the establishment and continuing health of the new woodland planting.
- 5.2 Promote a diverse woodland mix and structure through managing the woodland and woodland edge respectively, including a rough grass woodland margin.
- 5.3 To maintain health and safety requirements to all publicly accessible areas of woodland for all visitors.
- 5.4 Retain the wildlife value of the trees with any remedial works taken under advice from a suitably qualified ecologist.

Management Prescriptions

Short Term Management

- 5.5 Refer to section 6 for general soft landscape maintenance operations.
- 5.6 In late autumn of each year the site will be inspected and a programme of work for the next twelve months agreed. Actions required might include practices such as formative pruning and replacement of stock.

- 5.7 Plants shall also be monitored for damage from grazing deer. If significant damage occurs a review by a suitably qualified Ecologist will be required to determine an appropriate deer management scheme which gives consideration to the need for continued public access to the woodland area.

Medium Term Management

- 5.8 Protection – Remove (remnants of) tree guards before they start to restrict growth. Stakes will be removed following a test on sample trees. To test whether trees are root-firm, sample trees within a group (say 10%) shall be untied in spring and monitored over the next growing season. When firmness is proven, remove all remaining stakes and ties, fill in resulting post holes and remove surplus materials. Where stakes and ties are still necessary, further inspections will be required to adjust and maintain them in good order, ensuring that stems are not being damaged.
- 5.9 Once good establishment of the planting areas has been achieved, the density of the planting can be reduced by selective thinning. Thinning should aim to promote the growth of a good field layer and prevent the growth of tall and spindly trees or where adjacent branches are touching or overshadowing each other. The felled timber or cuttings will be left within the woodland areas.
- 5.10 Continue to weed seasonally.

Long Term Management

- 5.11 The woodland shall be managed by felling and replanting in order to gradually generate a mixed age woodland. This includes a program of selective felling and replanting with locally native species, of small groups of mature or over-mature trees on a 10-year cycle. Where possible, the management of naturally regenerated seedlings should be used to provide replacement trees rather than replanting. Replanting should aim to give a varied structure including some dense and open areas.
- 5.12 Some trees with splitting bark, fallen limbs and cavities developing shall be retained as potential habitats and bat roosts unless the tree becomes dangerous when in proximity to areas available to public access. Such trees would not be removed unless hazardous.
- 5.13 Selective thinning within the graded edges will be required on a 5 yearly cycle to open up and diversify the age and structure.
- 5.14 Seasonal weeding around new planting growth will be required to prevent smothering as above. Dense stands of bracken or bramble may be treated with herbicides as per the general maintenance operation guidelines.

Proposed Specimen Trees

Management Aims and Objectives

- 5.15 The aftercare of the trees should be tailored to their size requirements and ensure a safe and healthy development whilst promoting their wildlife value.
- 5.16 To maintain health and safety requirements to all publicly accessible areas of public open space for all residents and visitors.
- 5.17 Maintain bark mulch and weed control.
- 5.18 To control the spread of pests and diseases.

Management Prescriptions

Short Term Management

- 5.19 Refer to Section 6 for General Soft Landscape Maintenance Operations.
- 5.20 In late autumn of each year the site will be inspected and a programme of work for the next twelve months agreed. Actions required might include practices such as formative pruning and replacement of stock.

Medium to Long Term Management

- 5.21 Continue to monitor and act upon findings to ensure the aims and objectives continue to be met. Follow the tree work guidelines given in section 4.

Proposed Hedgerow Planting

Management Aims and Objectives

- 5.22 Maintain the hedgerow to encourage healthy establishment and a good shape.
- 5.23 Prevent the spread of undesirable species.
- 5.24 Avoid ingress onto public paths.
- 5.25 Native planting will be used to promote and enhance the existing site biodiversity. Seeds and plants should be from local sources of provenance.
- 5.26 Keep hedgerow base and canopy litter free.

Management Prescriptions

Short Term Management

- 5.27 Refer to Section 6 for General Soft Landscape Maintenance Operations.
- 5.28 Pruning - Pruning of native hedges shall have the following objectives:
- a. To remove any dead, dying or diseased wood.
 - b. Pruning of hedgerows should encourage the development of tall “A” shaped, full hedgerows (at least 2.4m in height and at least 1.5 metres in width), with a dense base cover.
 - c. To remove suckers or other unwanted growth.
- 5.29 Prune in accordance with good horticultural and arboricultural practice and following DEFRA guidelines².
- 5.30 Heavy pruning shall be carried out in the first year to encourage bushy side growth, thereafter; pruning will be carried out on a 3 year cycle, or more frequently if required. Avoid trimming all hedgerows in the same year, cutting no more than a third of the hedgerow in any year. Leave a minimum of 1m strip of uncultivated land between the hedgerow and cut grass. Pruning shall be carried out at the correct time having regard to the species and maintenance objectives above.
- 5.31 A strip of long grass shall be left at the base of the hedge as rough grassland with arisings removed to further enhance the hedgerow. This shall be cut twice a year in early spring and autumn to a minimum 150mm high.

Medium to Long Term Management

² DEFRA (unpublished) Hedgerow Management and Wildlife. A review of research on the effects of hedgerow management and adjacent land on biodiversity

- 5.32 Protection – Remove (remnants of) tree and shrub guards before they start to restrict growth.
- 5.33 Once good establishment of the hedgerow planting areas has been achieved, the density of the planting can be reduced by selective thinning if required.
- 5.34 Continue to weed seasonally.
- 5.35 A review of the hedgerows shall take place to determine if there are any sections that are deteriorating with gaps (of 1m or more), hollow bottoms and die back. Plant any gaps 1m or wider within the hedgerow using 60-90cm whips to match those existing species. Short term maintenance of the gapping up planting shall focus on establishment as per 5.29-5.33 above.
- 5.36 Hedgerow trimming shall take place every 3 years on a rotational basis. Trimming of all the hedgerows in one year should be avoided, cutting no more than a third of the hedgerow in any year. The hedgerow should be allowed to grow up to and maintained at 2.4-3.6m tall. Hedgerow junctions shall only be trimmed very occasionally in order to provide an alternative habitat.
- 5.37 Sections of new planting should only be lightly trimmed allowing the hedge to increase in size each time. If the hedge is to be laid then side trimming new planting should encourage strong leading shoots up to a suitable height of 2.4-3.6m tall.
- 5.38 The hedgerow cutting will be undertaken outside of the bird and dormouse nesting season. February is the preferred month for this cutting operation as it allows fruit to remain on the trees for the longest period to allow birds and mammals to feed over the winter.
- 5.39 Occasional standard trees shall be left to add diversity to the hedgerow. However, they shall be maintained to a maximum height of 18m to minimise the potential for bird roosting sites. Trees shall be pruned to remove diseased wood or dead/ dying wood to maintain clearances above roads. Pruning shall be in accordance with good horticultural and Arboricultural practices and 5.10 to 5.12 above.
- 5.40 If the hedgerow requires regenerating or to prevent the hedgerows turning into a line of trees then hedge laying followed by further gapping up could be undertaken following consultation with the Ecologist / Arboriculturalist.
- 5.41 Hedge laying should be carried out on a rotation to avoid the loss of large lengths of mature hedgerow habitat. The occasional standard trees shall continue to be left to add diversity to the hedgerow and managed as 5.10 to 5.12 above. Hedgerow laying shall take place in the winter months November – March avoiding any hard frosts.
- 5.42 The laid hedge should then be left to grow for a further 2 years before any further trimming takes place on a 2-3 year rotation, or more frequently if required. Successive cutting should maintain some additional width and height each time. If the hedgerow becomes gappy at the base it can be side trimmed for 2-3 years, or more frequently if required, to allow leading shoots to grow on before being laid again. Hedgerow junctions shall continue to be trimmed very occasionally in order to provide an alternative habitat.
- 5.43 The hedge shall be re-laid after a further 10-25 years in light of the monitoring programme.
- 5.44 Follow the tree and hedge work guidelines given in section 4.
- 5.45 Continue to leave a strip of long grass at the base of the hedgerow and cut twice a year with arisings removed.

Proposed Pond Aquatic and Marginal Planting

Management Aims and Objectives

- 5.46 Where the ground is only occasionally or seasonally wet refer to the pond edge meadow grassland maintenance requirements.
- 5.47 Otherwise the pond edge sowings or coir mat/ roll planting shall be managed to provide a variety of vegetation structures from dense tussock stands to bare and recently colonised mud. This shall be managed by cutting back on rotation.
- 5.48 Cleaning of water inlets and outlets should be undertaken as required to prevent blockages.

General Management Prescriptions

Short Term Management

- 5.49 Undertake an annual maintenance visit in July/August to monitor vegetation and remove undesirable weeds by hand.
- 5.50 Replacements - Any dead or dying plants will be replaced with equivalent stock and planted during the next planting season.

Medium – Long Term Management

- 5.51 During the third year of the management period the process of colonisation of the permanently wet areas by the proposed emergent planting shall be reviewed when a more predictable seasonal pattern of water levels will be known. If at this stage it was considered appropriate, suitable native plant material from existing thriving water bodies could be introduced to the area to aid colonisation.
- 5.52 Every third year sections of emergent/ marginal planting should be cleared between September and November, where necessary, and by hand (or mechanical means) and vegetation should be left to re-grow naturally to promote species diversity and a variation in structure.
- 5.53 Annually, during winter months, clear a third of the permanent open water area. This is to ensure the water body and its margins do not become choked with accumulating plant debris and emergent vegetation. No more than one third of the surface area of the permanent water area will be cleared during a single operation.
- 5.54 Following consultation with an Ecologist and Engineer, every three years or when otherwise required excessive silt debris should be removed on a rotational basis either by mechanical or manual means prior to new annual growth. Consideration to the presence of great crested newts in and around the waterbody should be taken (along with the lead-in times if a derogation licence needs to be sought for the works). All debris should be removed and used to create habitat piles close to the water body. Where this is not possible, arisings should be removed in accordance with licensing regulations.
- 5.55 **Proposed Ornamental Shrubs, Groundcover, and Herbaceous Planting.**

Management Aims and Objectives

- 5.56 Ornamental planting should be managed to promote the healthy growth and development of decorative features such as flowers, foliage and stems.
- 5.57 Allow plants to flower and fruit / set seed

- 5.58 Prevent the spread of undesirable species.
- 5.59 Avoid encroachment onto public paths and play areas.
- 5.60 Keep shrub beds litter free.

Management Prescriptions

Short Term Management

- 5.61 Refer to section 6 for general soft landscape maintenance operations.
- 5.62 In late autumn of each year the site will be inspected and a programme of work for the next twelve months agreed. Actions required might include practices such as thinning, coppicing, and/or replacement.
- 5.63 Any losses or damage to shrubs are to be noted and replaced for five years from scheme completion for planning compliance. Thereafter plant and replace to ensure continuity of cover. Continual failure of a species at a particular locality may suggest general unsuitability for the location.
- 5.64 Carry out formative pruning in the first two years to promote bushy growth as below:
- 5.65 Young shrub planting - only requires light trimming and shaping in the first few years.
- 5.66 Evergreen planting - in mid-spring before growth starts.
- 5.67 Deciduous early flowering shrub planting – trim after flowering.
- 5.68 Deciduous mid-summer flowering shrub planting – trim in early to mid-spring.
- 5.69 Winter flowering shrubs – trim in spring.
- 5.70 Species with coloured stems/large foliage (e.g. Cornus) - In the second or third spring coppice plant in Feb-March to 7.5cm from the ground and thin outside shoots.
- 5.71 Herbaceous – Dead head to prolong flowering (e.g. Monarda, Rudbeckia, Salvia, Stachys). Annually cut down after flowering ceases.

Medium to Long Term Management

- 5.72 Continue to monitor and act upon findings to ensure the aims and objectives continue to be met. The annual review will determine future management operations; this may include selective thinning, additional planting/replacements and further dividing.
- 5.73 Carry out maintenance pruning as below:
- 5.74 Evergreen shrubs – large and slow growing shrubs will require little pruning except the removal of unhealthy, dead, diseased or damaged shoots and unsightly/badly positioned shoots. Formal clipped evergreen planting (e.g. Lonicera nitida) shall require shaping and trimming to maintain the desired form and size. Prune in mid-spring just before new growth begins, or until flowering has finished (winter/early spring flowering).
- 5.75 Deciduous early flowering shrub planting – Prune after flowering and remove some stems to ground level to avoid becoming too bushy. Remove spindly and twiggy growth right back. Remove at least 20% of old stems to the base.

- 5.76 Deciduous mid-summer flowering shrub planting – Prune in early to mid-spring the previous year's flowering stems to within 1-2 buds.
- 5.77 Winter flowering shrubs – prune in spring.
- 5.78 Species with coloured stems/large foliage (e.g. Cornus) - cut back every 2-3 years in Feb - March to the previous coppice stubs, or more frequently if required. Fertilise each spring to support new growth.
- 5.79 Herbaceous - Continue to deadhead flowers and annually cut after flowering ceases. Divide perennials to control their spread. If space in the bed they can be replanted.
- 5.80 Advise client when thinning of groundcover planting may be necessary and await instruction before carrying out this work to maintain ornamental shrub areas.
- 5.81 Continue to weed seasonally.
- 5.82 Contractors should be aware of the legal protection afforded to breeding birds/nests, amphibians and bats/bat roosts. Some larger shrub maintenance pruning will be required during the bird nesting season (March-August inclusive). If completed regularly these operations should not be invasive or directly affect nesting birds or wildlife. However, larger shrubs should be inspected prior to any works being carried out to ensure that nesting birds are not present or will not be disturbed. If birds are present the pruning should be left until the young have fledged the nest.

Proposed Bulb Planting

Management Aims and Objectives

- 5.83 Bulb planting should be managed to promote the healthy growth and development of flowers.
- 5.84 To provide a foraging resource for invertebrates at various times of the year.
- 5.85 To provide a visually interesting display for the local residents.

Management Prescriptions

Short to Long Term Management

- 5.86 Divide clumps of bulbs as necessary six weeks after flowering. Remove any faded flowers to extend the season and improve the vigour of the bulbs. Deadhead bulbs but allow leaves to die down before removing or cutting back to ground level.
- 5.87 Fertilizer - no feeding should be necessary during the first year. For subsequent years, one or two applications of high potash fertilizer annually will encourage large bulbs to form/promote flower production.
- 5.88 Overcrowded clumps - after the foliage and flowers have died down, lift the bulbs with their leaves on when the soil is moist, using a border or hand fork. Divide clumps of bulbs by hand, trying to avoid damaging the roots. Ideally replant singly, with adequate spacing. Water in thoroughly to settle the roots.
- 5.89 Check regularly for damage or infection and remove, as necessary.

Grassland Generally

Grass Maintenance Operations Generally

- 5.90 Maintenance of grass areas will be as described in BS 7370: Part 3, 1991 in suitable weather conditions and shall have the following objectives:
- a. Any shrinkage and/or depressions, bare patches and other failed areas will be rectified in accordance BS 7370-3; if returfing: Clause 12.2 if reseeding: Clause 12.6.
 - b. Humps, bumps and hollows will be rectified in accordance with BS 7370-3, clauses 12.4 and 12.5, quality and appearance to match the existing.
 - c. Prior to any grass cutting operations commencing, all litter and obstructive debris shall be removed.
 - d. Fertiliser – Spring and autumn application granular fertiliser shall be applied only as required to help establish a healthy sward. (In March of each year apply a 9/7/7 fertiliser at 35g/m². In September of each year, apply a 3/12/12 fertiliser at 35g/m²). All fertilisers are to be stored and applied in accordance with the manufacturer's instructions. Depending on the vigour and health of the plant, fertiliser applications may be suspended as part of the regular inspection programme. Fertiliser should not be applied to areas of species rich grassland.
 - e. No burning, shredding or chipping on site will be allowed.
 - f. Generally, allow naturally colonizing species to emerge where appropriate e.g. in low maintenance grass / species rich grassland, but remove invasive 'weed' species.
 - g. Within amenity and close mown grass areas prevent the encroachment of large herbaceous or scrub species, keeping amenity grassland areas free of flower stalks and weed species.
 - h. Any damage caused during cutting such as trampling, rutting, abrasion or scalping should be repaired at the earliest opportunity to maintain an attractive sward.
 - i. Litter and excessive fallen leaves should be removed regularly to maintain a neat appearance.
 - j. Do not use mowing machinery or nylon filament rotary cutters closer than 100mm to tree stems. For operations close to stems, use hand tools. N.B. Use of hand tools will generally not be required if trees are mulched in accordance with the specification and this depth is maintained over and beyond the rectification period.
 - k. Soft edges to seeded areas adjacent to shrub planting beds and HS+ trees are to be cut back to clean straight lines and/or smooth curves as directed by the planting plan geometry. Soil is to be drawn back and mulch topped up as required in compliance with the specification.
 - l. Grass should be removed from all hard surfaced areas, paths, pavements and gravel/mowing strips to prevent the build-up of moss/lichen/slippy surfaces/nutrient enrichment.
 - m. If standing water occurs, aeration with a spiked roller or other approved implement having tines which penetrate 50-100mm into the soil surface shall be carried out once per month between September and April inclusive on all areas.
- 5.91 Time of first cut - Mar/Apr after Autumn sowing or Jun/Jul after Spring sowing.
- 5.92 Monitor grass erosion annually and reinstate damaged or worn areas. Resow failed areas of grassland with original specification seed mix. Protect with temporary fencing until sufficiently established for intended use and water, as necessary.
- 5.93 For bulb planting swathes in grass the frequency of grass cutting is to be adjusted so that the grass can be left to grow longer around the bulbs and is cut a minimum of 6 weeks after the season flowering has finished. Therefore, after winter and spring flowering the grass shall be cut from June and after summer flowering from September.

Amenity Grassland

Management Aims and Objectives

- 5.94 Amenity grassland shall be managed more intensively in order to provide more formal recreational space.

- 5.95 Maintain a safe useable surface for public use.
- 5.96 Standard grassland refers to the majority of the amenity grassland.
- 5.97 Close Mown refers to the mown paths shown on the proposals plan.

Management Prescriptions – Standard

Short to Long Term Management

- 5.98 Grass areas will be maintained in suitable weather conditions as Category E grass in accordance with the Tables 1, 2 and 6 of BS7370: Part 3 1991, but mown monthly to 50mm between April and November with a maximum allowable height of growth of 100mm, but with cuttings removed.
- 5.99 The standards to be achieved for short amenity grass shall be as follows, abstracted from Table 6 of BS7370: Part 3 1991:
 - a. Total ground cover (by area) to be at least 75%.
 - b. No stones or hard litter at the surface with a diameter greater than 25mm.

Management Prescriptions – Close Mown

Short to Long Term Management

- 5.100 Grass areas will be maintained in suitable weather conditions as Category D grass in accordance with the Tables 1, 2 and 6 of BS7370: Part 3 1991, i.e. mown weekly or fortnightly to 25mm between April and November with a maximum allowable height of growth of 50mm, but with cuttings removed.
- 5.101 The standards to be achieved for short amenity grass shall be as follows, abstracted from Table 6 of BS7370: Part 3 1991:
 - a. Total ground cover (by area) to be at least 80%.
 - b. No stones or hard litter at the surface with a diameter greater than 25mm.

Proposed SUDs Basins / Swales

Management Aims and Objectives

- 5.102 The basin grassland shall be managed less intensively in order to provide a more diverse sward with greater biodiversity value and habitat potential.
- 5.103 The management shall be reviewed and amended as necessary if the conditions become variable generating areas that are either only seasonally wet or areas that are permanently waterlogged or boggy.
- 5.104 Prevent the spread of undesirable species
- 5.105 Prevent soil enrichment by removing mowing arisings.
- 5.106 Undertake an annual maintenance visit in July/August to monitor vegetation and remove undesirable weeds by hand.
- 5.107 Keep area litter free and remove excessive fallen leaves regularly.
- 5.108 Where installed, cleaning of water inlets and outlets should be undertaken as required to prevent blockages.

- 5.109 Ensure conditions are not created that will encourage birdstrike species to this habitat.

General Management Prescriptions

Short to Long Term Management – Seasonally Wet

- 5.110 Where the ground is only occasionally or seasonally wet the basin grassland shall follow the management of the meadow grassland with reference to 5.103 to 5.117 above.

Short to Long Term Management – Permanently Wet / Waterlogged Soils

- 5.111 During the first year the management of the basin grassland will be the same as for the seasonally wet areas above, as much as is practical depending on the conditions. The aim is to control and cut the annual weed growth by regular cutting.
- 5.112 In the following years the aim will be to create a varied structure of grassland planting to generate a wetland edge habitat. This will include clearing by hand (or mechanical means) and removing sections of planting on a 2-3 year rotation, or more frequently if required. Any dense stands of single species that colonise can also be selectively thinned as required.
- 5.113 Any vegetation removal shall take place between September and November to minimise disturbance to wildlife. Any aquatic vegetation removed will be left on the ground near to the pond for at least two days to enable any wildlife present to return to the water prior to its removal and disposal.
- 5.114 During the third year of the management period the process of colonisation of any permanently wet areas shall be reviewed when a more predictable seasonal pattern of water levels will be known. If at this stage it were considered appropriate, suitable native plant material could be introduced to the area to aid colonisation.

Additional Management – Permanent Open Water Areas

- 5.115 If the attenuation basin becomes permanently wet with open water the following additional management prescriptions will become necessary.
- 5.116 Annually, during winter months, clear a third of the permanent open water area. This is to ensure the water body and its margins do not become choked with accumulating plant debris and emergent vegetation. No more than one third of the surface area of the permanent water area will be cleared during a single operation. Any aquatic vegetation removed will be left on the ground near to the pond for at least two days to enable any wildlife present to return to the water prior to its removal and disposal.
- 5.117 Further, 15-20% of the marginal vegetation resource of each water body will be cut (on a rotational basis) in order to promote structural variety. This would be carried out between September and November to minimise disruption to wildlife.
- 5.118 Following consultation with an Ecologist and Engineer, every three years or when otherwise required excessive silt debris should be removed on a rotational basis either by mechanical or manual means prior to new annual growth. All debris should be removed and used to create habitat piles close to the water body. Where this is not possible, arisings should be removed in accordance with licensing regulations.

6. GENERAL SOFT LANDSCAPE MAINTENANCE OPERATIONS

- 6.1 The following describes (but may not be limited to) the type of operations the maintenance contractor may reasonably be expected to undertake during the course of his duties on site. Additional works may be as instructed by the MC at their specific request.

General Maintenance Operations

General Pruning Operations – Existing and Proposed Planting

- 6.2 Pruning operations for trees and shrubs shall have the following objectives:
- To remove any dead, dying or diseased wood, rubbing/crossing/broken branches and stems, and/or potentially weak or tight forks.
 - To maintain clearances above and within footpaths, seating/car parking/grassed areas and building lines to a height of 2.5m.
 - To achieve satisfactory shape and extent of growth: trees, well balanced head suitable to form of tree whether ex-current or de-current; shrubs, healthy bushy growth that promotes ornamental features such as flowers, fruit, autumn/stem colour, etc.
 - To remove suckers or other unwanted growth.
 - As the trees mature, lifting and thinning of crowns may become necessary.
- 6.3 Prune in accordance with good horticultural and arboricultural practice at the appropriate time of year having regard to the species taking care to observe the following objectives:
- When removing branches do not damage or tear the stem or bark.
 - Keep wounds as small as possible and cut cleanly back to sound wood.
 - Make cuts above and sloping away from an outward facing healthy bud, angled so that water will not collect on cut area.
 - Prune larger branches neither flush, nor leaving a stub, but using the branch bark ridge or branch collar as a pruning guide in accordance with BS 3998: 2010, Section 7, taking care to remove in small sections and lower to ground with ropes and slings.
 - Formatively prune by means of thinning, trimming and carefully shaping each specimen appropriately to species, location, season, and stage of growth, in order to leave a well-balanced natural appearance.
 - Use clean sharp secateurs, hand saws or other approved tools and trim off ragged edges of bark or wood with a sharp knife.
 - Do not prune: young trees during the late winter/early spring sap flow period; woodland whips or feathered trees, leave to attain full height; hedge plants possessing a leading shoot best left to obtain their planned height (e.g.) *Fagus sylvatica*, *Carpinus betulus*, *Taxus baccata*, *Thuja* spp., most columnar conifers and *Ilex* spp. However, lateral branches of these species should be cut back moderately to ensure a dense habit.

General Landscape Softworks Maintenance Operations – Proposed Planting

- 6.4 All newly planted landscapes and plant materials therein, shall be managed in accordance with the prescriptions identified below:
- Replacements** – At the end of the growing season, check all plants and remove all dead foliage, dead wood and broken or damaged branches and stems.
 - Any dead or dying plants will be replaced with equivalent stock and planted during the next planting season replaced for five years from scheme completion for planning compliance. Continual failures of a particular species at a particular locality may suggest general unsuitability for the location. Thereafter plant and replace to ensure continuity of cover. All plant stock to

be sourced from a supplier certified to be pest and disease free and in accordance with Plant Passport / Animal and Plant Health Agency (APHA) and current DEFRA requirements. Supplier information / certification to be retained for a period of not less than 12 years and must be made available upon request.

- c. *Plant Support Systems and Protection* – Stakes, ties and guards will be checked regularly and adjusted, repaired or replaced and removed upon successful establishment. Stakes will be removed following a test on sample trees. To test whether trees are root-firm, sample trees within a group (say 10%) shall be untied in spring and monitored over the next growing season. When firmness is proven, remove all remaining stakes and ties, and fill in resulting post holes and remove surplus materials. Where stakes and ties are still necessary, further inspections will be required to adjust and maintain them in good order, ensuring that stems are not damaged.
- d. *Pest and disease* - Treat as necessary/appropriate. Monitor and act up on findings. Where planting shows signs of stress (chlorosis, etc.), identify any underlying problems or signs of stress, disease or damage and take appropriate remedial action. In some instances it may be necessary to use alternative species better suited to the local conditions.
- e. *Watering* – This planning note describes the factors considered regarding water neutrality in relation to establishment of proposed plants and trees within the application site. There are no residential buildings within the Employment Land Road, therefore there would be no permanent full time occupations as a result of this application. The following measures will ensure there is no increase in water demand as a result of this application and therefore compliant with the LPA's position on water neutrality:
 - Planting to occur early in the planting season when the weather is generally wetter to help initial establishment.
 - No permanent irrigation to be installed.
 - If watering is required (for example during droughts/long dry spells) water will be brought in by tanker from outside of the water resource zone or extracted from the on-site SUDS basins if available.
 - Low water demand trees / planting has been proposed where possible in the landscaping scheme.
 - All tree planting would include bark mulch around the stem to retain soil moisture.
 - There will be no new water connections onto the existing network for the purposes of landscape maintenance as a result of this application.
- f. *Re-firming* – Ensure that the plant materials remain firmly bedded after strong winds, frost heave and other disturbances. Re-firm by treading around base.
- g. *Weeding* – General: Remove weeds entirely, including roots with minimum quantity of soil and disturbance to plants. Trees: Weed 1m diameter around each plant. Maintain as required to achieve an 80% weed free area to the base of each tree for a period of 5 years, to ensure the trees satisfactory establishment and development. Shrubs and hedges: Base of plant materials to be kept clear of all pernicious weeds and invasive species by hand weeding/spraying/cultivation on a monthly basis. Ensure mulch mats are replaced or repaired, as necessary. Remove weeds encroaching mulch mats or coming through planting split/hole. Remove weeds entirely, including roots with minimum quantity of soil and disturbance to plants.
- h. *Mulching* – remove all weeds and maintain mulch to 75mm, by topping up twice a year until superfluous: 1m diameter to tree planting with a collar of 10-12 cm around stem clear of mulch to prevent trunk from rotting; retained within planting bed for ornamental shrubs and hedging. Rake to a neat, clean condition.
- i. *Fertiliser* – Fertiliser shall not be used where there is pasture grazing. For all other planting areas apply late winter/spring granular fertiliser (a 20:10:10 spring fertiliser at 30g/m²) to ornamental plant stock [only as required] to help establish healthy plant stock. All fertilisers are to be stored and applied in accordance with the manufacturer's instructions. Depending on the vigour and health of the plant, fertiliser applications may be suspended as part of the regular inspection programme.

- j. *Weeds and Herbicide Application* - Herbicide shall not be used where grass is intended for pasture grazing. For all other grasslands, spot removal of perennial weeds or cutting of annual weeds and invasive species will be carried out by cutting, hoeing or hand pulling, with the use of chemicals kept to a bare minimum. If significant patches of persistent weed species (including coarse grasses such as couch or False Oat Grass) occur, an approved folia-acting systemic translocated herbicide or lawn herbicide as appropriate can be used. A selective herbicide (for general application) or non-selective herbicide (for spot treatment) shall be applied in accordance with the manufacturer's instructions taking care not to damage surrounding plants and grass from spray drift. A glyphosate based product approved by Natural England and the Environment Agency as suitable on weeds in or near water bodies can be used (Refer to "Guidelines for the use of herbicides on weeds in or near waterbodies" (PB2289) 1995; this document is available from the Health and Safety Executive (HSE) and prior to commencing contractors should check for updates on approved products). Comply with all current COSHH and Control of Pesticides Regulations guidelines and/or requirements.
- k. *Burning of arisings* - not permitted on site at any time.
- l. *Mammalian pest control* - to be completed by a specialist firm with suitable experience in dealing with the particular pest.
- m. *Removal of arisings* – any infected (diseased or pest) prunings or timber arisings shall be removed off site immediately after cutting and burned or buried at a depth of no less than 2.0m in a location to be approved in writing by the Overseeing Organisation, except diseased arisings affected by diseases described in Arboriculture Research Notes or Arboriculture Research and Information notes issued by the Arboricultural Advisory and Information Service, which shall be dealt with in accordance with the advice published in these notes. Healthy arisings shall be removed from site in less than 72 hours to a suitable composting facility or utilised as windrowed brash / creation of reptile hibernacula at the specific direction of the Project Ecologist.
- n. *Litter clearance* - The contractor shall maintain the site to a clean and litter free standard by removing all litter at intervals highlighted within the Schedule.
- o. *Cleanliness* - The site is to be maintained in a clean and tidy manner after any maintenance operations. All arisings are to be removed from hard surfaces to avoid any potential slip hazard. Collect accumulations of drifted leaves from the vicinity and from planting beds.

Health and Safety

- 6.5 All works shall be carried out in accordance with the Authority's and the Contractor's own Health and Safety Policy and in accordance with all current Statutory Obligations.
- 6.6 All landscape maintenance operations shall be subject to the preparation and approval of a project specific Risk Assessment and Method Statement prior to commencing any works on site. Copies of these shall be made readily available to each team vehicle attending the Premises. A full copy shall be forwarded [and approved by] the MC, prior to visiting the site.
- 6.7 The contractor shall exercise all reasonable care and consideration towards visiting members of the public in order to provide protection against hazards caused by the required maintenance operations. Examples include [but may not be limited to]:
 - a. Appropriate signage used to warn members of the public of the operations taking place.
 - b. Appropriate barriers/method of cordoning off the work site to prevent access by the public may be required for certain maintenance operations.
 - c. Special care and attention shall be exercised by the contractor when working near parked cars.
- 6.8 COSHH assessments shall be completed for all substances hazardous to human health that are to be used on site. These may include [but not necessarily be limited to]: herbicides, pesticides, fertilisers and fuel. Copies shall again be forwarded to the MC for approval prior to commencing works on site.

6.9 The Contractor shall also note the following whilst on site:

- a. All personnel are to check in and out of the compound upon arrival/departure.
- b. The correct PPE appropriate to the maintenance operation to be carried out is to be worn at all times when on site. High visibility waistcoats shall be worn at all times.
- c. Vehicles and trailers shall be parked in locations so as not to cause parking issues for visiting members of the public.
- d. No machinery shall be left unattended at any time. All machinery shall be in a serviceable condition and be fit for its purpose.
- e. Smoking on site shall be allowed in designated areas only.
- f. No audible music to be played whilst on site.
- g. No alcohol to be consumed whilst on site.
- h. All defective and vandalised areas shall be reported with photographic evidence supplied immediately. Areas that may cause harm shall be cordoned off and made safe.
- i. All contractor's workwear and vehicles shall bear their employer's name upon them.
- j. Contractors will be allowed access to on site comfort facilities.
- k. Contractors are required to supply a periodic work schedule for the duration of the rectification period and landscape maintenance period to the Site Duty Manager.
- l. Contractors must make contact with the MC (Site Duty Manager) in advance of pending visits/attendances.
- m. Any incidents arising as a result of the contractor carrying out his duties under contract must be reported to the Site Duty Manager with immediate effect.

7. MANAGEMENT OF PROPOSED HARD LANDSCAPE TREATMENTS

- 7.1 This incorporates all ‘publicly accessible/accessible to all’ hard surfacing and boundary treatments (where applicable) including paving, street furniture and other publicly accessible structures and / or features.

General Management Aims and Objectives

- 7.2 To provide and maintain an attractive/visually appealing and robust landscape setting to the development all year round.
- 7.3 To maintain furniture in a safe and good condition.
- 7.4 To maintain health and safety requirements to all publicly accessible areas of public open space for all residents and visitors. Maintaining surfaced paths in a safe condition.
- 7.5 Create a litter free environment.
- 7.6 The contractor should maintain the visual appearance and safety of play structures, play hard surfaces and play elements in accordance with original design intention.

Surfacing

General Management Prescriptions

- 7.7 Standards of maintenance and procedures shall be generally in accordance with BS7370 Part 2: 1994 “Recommendations for the Maintenance of Hard Areas (excluding sports surfaces)” category C.
- a. Weekly inspections to determine the need for maintenance operations.
 - b. Sweeping and litter collection – every 7-14 days.
 - c. Stain removal – complete within 7-14 days.
 - d. Remove leaves from paths, hard surfaces and play areas upon leaf fall.
 - e. Weed and moss growth control – so that it does not exceed 3% of paved area and 10% of the length of joints within it. Spot spray weeds with non-residual herbicide to remove pernicious weeds. Use strictly in accordance with manufacturer’s instructions and comply with all current COSHH and Control of Pesticides Regulations guidelines or requirements.

Kerbs and Edge Restraints

- 7.8 Maintenance of all the hard surfaces shall include making good the kerb or edge restraint. If any such units are loose, broken or out of line or level by 6mm or more, the restraint shall be lifted and reset to the original alignment replacing units, as necessary.

Self-Binding Gravel Footpaths

- 7.9 The pathway should be identified as ‘Self binding / gravels / hoggin’ within table A1 inspection and maintenance checklist.
- 7.10 A newly laid path will require regular maintenance by watering with a hose fitted with a rose sprayer, or similar method, plus rolling with a non-vibratory roller as necessary until the surface is entirely consolidated. Drag matting or brushing should also be carried out if necessary. Any depressions should be de-consolidated, additional material added, re-rolled and made good as per the original specification.
- 7.11 Any depressions should be made good with additional surfacing as necessary (to be topped up and rolled to fill all hollows to stop puddling).

- 7.12 Maintenance of the established surface will include spiking the surface to improve drainage if any puddling should occur.
- 7.13 If any repair or replacement is required as a result of damage or settlement, top up the gravel surface within the affected area in accordance with the original landscape specification.

Drainage channels/gullies/conduits

- 7.14 Check for uneven/insecure/broken channels/gullies/conduits. If any such units are loose, broken or no longer true to line, form and level by 6mm or more, the restraint shall be lifted and reset to the original alignment replacing units as required.
- 7.15 Keep all gullies, drainage channels, conduits, or similar, free flowing by rodding or specialist cleaning operative. Frequency: Annually or as notified/required.

Furniture

General Management Prescriptions

- 7.16 The contractor should maintain visual appearance and safety of all furniture and structures in accordance with original design intention. The Contractor shall:
- a. Inspect for sign of splits and splinters. Splits over 5mm to be filled. Splinters to be sanded out and re-stained/re-treated in accordance with the original specification or manufacturer's guidance where required.
 - b. All fixings to be checked regularly and re-tightened if necessary.
- 7.17 Cleaning of seats, standard bollards, cycle stands and other structures shall form part of the routine maintenance programme. Water and mild detergent should be used for washing down and the recommendations in Table 4 in BS 7370: Part 2 for specific stains and graffiti, etc.
- 7.18 Ensure all lighting units are operational and replace bulbs, as necessary.
- 7.19 Signage shall be inspected monthly for damage or vandalism and repaired as necessary in consultation with the original manufacturer.
- 7.20 Refer to the original manufacturer for specific guidance on repairs.
- 7.21 Waste from litter and dog bins to be removed off site on a weekly basis to a licensed location.

8. GENERAL MAINTENANCE AND MANAGEMENT PROCEDURE AND MONITORING

Responsibilities

- 8.1 The management and maintenance of the public open space will be the responsibility of the Landscape Contractor in the first year following practical completion.
- 8.2 Beyond the first year the responsibility for management will fall to the Management Company.
- 8.3 All management contracts will be agreed and reviewed by the management company.

Procedure and Monitoring

- 8.4 The management company will control general landscape maintenance operations through an Annual Management and Maintenance Review (AMMR) undertaken at the end of October. It is suggested that this process can be used both prior to and post adoption.
- 8.5 Prior to the AMMR, an inspection of the development parcel will be carried out to inform the AMMR of potential future action required.
- 8.6 The purpose of the annual autumn review is to provide a singular point in time whereby precedents and priorities for management and maintenance requirements pertaining to the development can be decided, broadly, for the year ahead, at a time (should more immediate need for rectification of defects be required) when impacts upon vegetation and ecology can be minimised as they enter their dormant phase over the winter months.
- 8.7 The inspection shall determine the nature and extent of the following and be recorded on the Risk Register (RR) (timing as Management Review):
 - a. General appearance and condition of existing and proposed plant material and tree stock for planting disease, damage or health.
 - b. Vandalism.
 - c. General appearance and condition.
 - d. Any invasive species.
 - e. Any evidence of protected species.
 - f. Works required under the AMP.
- 8.8 Completion of the risk register (RR) by the Contractor should be undertaken by the contractor's onsite representatives.
- 8.9 Items brought to the MC's attention, through the process of monitoring and recording on the Risk Register or through third parties that identify and place members of the general public at medium to high risk, should be actioned immediately rather than waiting for the AMMR.
- 8.10 It is proposed that the timing of the RR be discussed at the AMMR to allow for adjustment as required by site conditions (including after major weather events such as storms, high winds, snowfall etc.) and the MC's Public Liability Insurance policies. If required, the frequency of items within the RR would be revised (not less than annually), to better manage the risk to the public. Forthcoming maintenance operations would therefore be adjusted accordingly.
- 8.11 AMMR's will continue to take place beyond and into the medium and long-term timeframes. An assessment of the prevailing situation and conditions on site will determine the need for any further changes to the management plan or operations.

- 8.12 Safety issues reported by the general public shall also be investigated as soon as practicably possible and remedial works undertaken, as necessary. Annual reviews of tree planting shall take place in October/November prior to tree work being carried out.

Report to the MC

- 8.13 A reporting, booking in and out procedure and pro-forma are to be agreed with the client/MC prior to the commencement of any maintenance contract and/or works in order to ensure proper compliance with procedures on site and Health and Safety legislation.

Management Review

- 8.14 Recognise, acknowledge and act upon any items arising from monitoring by amending the maintenance operations listed below or by instructing agreed and discreet works packages.

9. LANDSCAPE MAINTENANCE SCHEDULE

JOB: 2898 LAND NORTH OF HORSHAM - EMPLOYMENT ROAD																					
CLIENT: LEGAL AND GENERAL (STRATEGIC LAND NORTH HORSHAM) LTD.																					
DJA REF: 2898-5-4-LM-2004 LANDSCAPE AND ECOLOGICAL MANAGEMENT PLAN SCHEDULE																					
DATE: 23/12/2025																					
ITEM		ROUTINE								FREQUENCY											
Suggested month																					
Alternative months																					
1st growing season only		2nd growing season only and beyond																			
ST=Short term MT=Med. term LT=Long term																					

ST=Short term MT=Med. term LT=Long term			DAILY	WEEKLY	FORTNIGHTLY	MONTHLY	SEASONALLY	ANNUALLY	X YEARLY	AS REQUIRED	SPRING			SUMMER			AUTUMN			WINTER		
											APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	MARCH
8.6	ST-LT	Repair eroded areas by reseeded								*												
9. EXISTING SCRUB PLANTING																						
9.1	ST-LT	Apply summer herbicide if necessary						*		*												
9.2	ST-LT	Apply winter herbicide if necessary						*		*												
9.3	ST-LT	Cut down or mow scrub edge buffer to prevent unwanted spread of scrub and create long grassland edge						*														
9.4	ST-LT	Cut bramble growth on a 2-3 year rotation						*														
9.5	ST-LT	Cut bramble to prevent further encroachment as required				*				*												
9.6	ST-LT	Selectively coppice on a 7 year rotation						*														
9.7	ST-LT	3 Yearly review of selective thinning / coppicing programme							3 *													
10. PROPOSED WOODLAND AND TREE AND SHRUB MIX PLANTING																						
10.1	ST	Water plants as necessary for the first year		*						*												
10.2	ST-MT	Check and repair / replace mulch mats as required				*																
10.3	ST-MT	Check and repair / replace ties, guards and canes. Remove as required (medium term)				*																
10.4	ST-MT	Inspect and refirm planting as required				*																
10.5	ST	Inspect for weed growth and hand weed as necessary				*																
10.6	MT-LT	Inspect for weed growth and hand weed as necessary					*															
10.7	ST-LT	Apply summer herbicide if necessary						*		*												
10.8	ST-LT	Apply winter herbicide if necessary						*		*												
10.9	ST-MT	Remove snow from light limbed trees to prevent limbs breaking and branches splaying								*												
10.10	ST-LT	Replace dead or damaged plants - Evergreen								*												
10.11	ST-LT	Replace dead or damaged plants - Deciduous								*												
10.12	ST-MT	Prune trees and shrubs						*		*												
10.13	MT	Reduce density of planting by selective thinning on rotation once good establishment of planting achieved						*														
10.14	MT-LT	Plant additional bulbs and transplants to enhance the field layer in semi shaded areas								*												
10.15	MT-LT	Annual review visit to determine any required tree work, particularly at edges and close to public areas						*														

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											APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	MARCH
10.16	MT-LT	Coppice understorey scrub species and woodland edge planting on a short 6-8 year rotation						*														
10.17	MT-LT	Coppice canopy species on a longer 20 year rotation						*														
10.18	MT-LT	Cut down or mow rough grass margin edges to prevent unwanted spread of scrub on a 3-5 year rotation						*														
10.19	LT	Selective felling and replanting on a 5 year rotation (edges) and 10 year rotation (centre)						*														
10.20	LT	Bat Survey undertaken prior to any tree works or tree pruning								*												
10.21	LT	Remedial tree work subject to bat survey - no bats present								*												
10.22	LT	5 Yearly review of selective thinning programme							5x													
11. PROPOSED SPECIMEN TREES																						
11.1	ST	Individual trees - during dry periods water trees twice a week during first year as necessary		*twice						*												
11.2	ST	Monitor tree growth when watering for signs of overdue stress and overwatering		*																		
11.3	ST	Inspect and top up mulch as required				*																
11.4	ST	Inspect for weed growth and hand weed as necessary				*																
11.5	ST-MT	Inspect and refirm planting as required				*																
11.6	ST-MT	Check and repair / replace tree stakes, ties, guards and canes. Remove as required (medium term)				*																
11.7	ST-MT	Remove snow from light limbed trees to prevent limbs breaking and branches splaying								*												
11.8	MT-LT	Inspect for weed growth and hand weed as necessary					*															
11.9	ST-LT	Annual review visit to determine any required tree work, particularly close to public areas						*														
11.10	ST-LT	Replace dead or damaged plants - Evergreen								*												
11.11	ST-LT	Replace dead or damaged plants - Deciduous								*												
11.12	MT-LT	Prune Acer and Betula species only								*												
11.13	LT	Bat Survey undertaken prior to any tree works or tree pruning on mature trees								*												
11.14	LT	Prune trees and other remedial tree work - bats present (to be carried out under a bat derogation licence)								*												
11.15	LT	Prune trees and other remedial tree work - no bats present								*												
		Box head trees only																				
11.16	ST-LT	Clip to maintain box shape twice a year						*														

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13. PROPOSED NATIVE HEDGEROW PLANTING																						
13.1	ST	Water plants as necessary for the first year		*						*												
13.2	ST	Heavy prune hedge immediately after planting to encourage bushy side growth						*		*												
13.3	ST-MT	Check and replace mulch mats or top up loose mulch as required				*																
13.4	ST-MT	Check and repair / replace ties, guards and canes. Remove as required (medium term)				*																
13.5	ST-MT	Inspect and refirm planting as required				*																
13.6	ST	Inspect for weed growth and hand weed as necessary (first 3 years)				*																
13.7	ST-LT	Strim, cut down or mow hedgerow margin to create a rough grassland habitat					*															
13.8	MT-LT	Inspect for weed growth and hand weed as necessary					*															
13.9	ST-LT	Inspect and treat any pests and diseases								*												
13.10	ST-LT	Replace dead or damaged plants								*												
13.11	ST-LT	Inspect hedgerow after extreme weather to ensure it is safe								*												
13.12	MT-LT	Cut hedge in subsequent seasons on a 3 year rotation and cut no more than a third of the hedgerow at one time. Allow to grow to 2.4-3.6m tall						*														
13.13	MT-LT	Preserve height if necessary by thinning crown / pruning leaders to desired height						*		*												
13.14	MT	Reduce density of planting by selective thinning on rotation once good establishment of planting achieved						*		*												
13.15	LT	Lay hedgerow to reduce gaps and prevent turning into a line of trees								*												
13.16	LT	Plant up gaps in the hedgerow using similar local species - Deciduous								*												
14. ORNAMENTAL SHRUBS, GROUNDCOVER, AND HERBACEOUS PLANTING																						
		General																				
14.1	ST	During dry periods water plants once a week as necessary		*						*												
14.2	ST	Water plants once a week during the first year. Adjust to prevent overwatering.		*																		
14.3	ST-LT	Remove litter and fallen leaves			*																	
14.4	ST-LT	Inspect and top up mulch as required				*																
14.5	ST	Inspect and re-attach / refirm mulch matting as required				*																
14.6	ST	Inspect for weed growth and hand weed or cultivate as necessary				*																

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											APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	MARCH
14.7	MT-LT	Inspect for weed growth and hand weed or cultivate as necessary				*																
14.8	ST-MT	Inspect and refirm planting as required				*																
14.9	ST-MT	Check and repair / replace guards and canes. Remove as required				*				*												
14.10	ST-MT	Remove snow from light limbed shrubs and conifers to prevent limbs breaking								*												
14.11	ST-LT	Remove frost damage from plants						*		*												
14.12	ST-MT	Replace dead or damaged plants - Evergreen								*												
14.13	ST-MT	Replace dead or damaged plants - Deciduous								*												
14.14	MT-LT	Reduce density of planting by selective thinning once good establishment of planting achieved								*												
		Shrub & Groundcover Planting																				
14.15	ST-LT	Apply spring fertiliser on an individual species basis						*														
		Deciduous early flowering																				
14.16	ST	Lightly trim and shape plant after flowering								*once												
14.17	ST	2nd season - Lightly trim and shape plant after flowering								*once												
14.18	MT-LT	Maintenance - Prune after flowering						*														
		Deciduous summer flowering																				
14.19	ST	Lightly trim and shape plant								*once												
14.20	ST	2nd season - Lightly trim and shape plant								*once												
14.21	MT-LT	Maintenance - Prune last years flowering stems						*														
		Evergreen shrubs																				
14.22	ST	Lightly trim and shape plant before new growth								*once												
14.23	ST	2nd season - Lightly trim and shape plant before new growth								*once												
14.24	MT-LT	Maintenance - Only clip formal planting to shape and remove dead/diseased/damaged shoots from all other planting						*														
		Winter flowering shrubs																				
14.25	ST	Lightly trim and shape plant								*once												
14.26	ST	2nd season - Lightly trim and shape plant								*once												

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14.27	MT-LT	Maintenance - Prune						*														
		Coloured stem / large foliage plants																				
14.28	ST	2nd /3rd season - Coppice to 7.5cm high and thin								*once												
14.29	MT-LT	Maintenance - Coppice to previous stubs							2-3x													
		Herbaceous planting																				
14.31	ST-LT	Dead head plants to prolong flowering				*																
14.32	ST-LT	Check plants and remove dead foliage, dead wood, broken or damaged stems						*														
14.33	ST-LT	Cut back spreading / trailing plants after flowering						*														
14.34	ST-LT	Cut back perennials after flowering- spring flowering						*														
14.35	ST-LT	Cut back perennials after flowering- summer flowering						*														
14.36	ST-LT	Apply spring fertiliser on an individual species basis						*	*													
14.37	ST-LT	Cut back plants left for winter interest						*														
15. PROPOSED BULB PLANTING																						
		Bulbs in a border-																				
15.1	ST-LT	Dead head the flowers and leave foliage to die down - depending on species		*																		
15.2	ST-LT	Water bulbs if a prolonged drought								*												
15.3	MT-LT	Apply a low nitrogen/ high potash fertiliser from the second year onwards - Apply in autumn or very early spring						*	*													
15.4	MT-LT	WINTER FLOWERING - Lift and divide established clumps when overcrowded 6 weeks after flowering						*	*													
15.5	MT-LT	SPRING FLOWERING - Lift and divide established clumps when overcrowded 6 weeks after flowering						*	*													
15.6	MT-LT	SUMMER FLOWERING - Lift and divide established clumps when overcrowded 6 weeks after flowering						*	*													
15.7	MT-LT	AUTUMN FLOWERING - Lift and divide established clumps when overcrowded 6 weeks after flowering						*	*													
15.8	ST-LT	ALL - Cut bulbs to ground level/ remove once leaves have died down and have lifted/divided as necessary (depending on flowering season)						*	*													
16. GRASSLAND - AMENITY																						

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											APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	MARCH
16.1	ST-LT	Pick litter, stones larger than 25mm dia prior to cutting								*												
16.2	ST	Water as necessary during the summer								*												
16.3	ST	Cut first time after sowing to 25-50mm high (Mar/Apr after Autumn sowing or Jun/Jul after Spring sowing)								*												
16.4	ST-LT	CLOSE MOWN - Cut subsequently to 25mm high (max allowed height 50mm)			*																	
16.5	ST-LT	STANDARD (WHEN USED WITH CLOSE MOWN) - Cut subsequently to 50mm high (max allowed height 100mm)				*																
16.6	ST-LT	STANDARD - Cut subsequently to 25mm high (max allowed height 50mm)			*																	
16.7	ST-LT	If bulbs in grass area cut grass as per BULBS section																				
16.8	ST-LT	Roll grassland						*														
16.9	ST-LT	Aerate grassland				*				*												
16.10	ST-LT	Inspect for weed growth and hand weed or cultivate as necessary					*															
16.11	ST-LT	Inspect for weed growth and remove as necessary								*												
16.12	ST-LT	Oversow grass as necessary following final cut and cuttings removed						*		*												
16.13	ST-LT	Repair eroded areas by rotovating, adding topsoil and reseeding								*												
16.14	ST-LT	Apply a spring fertiliser								*												
16.15	ST-LT	Apply a winter fertiliser								*												
17. MEADOW GRASSLAND AND WET GRASSLAND																						
		MEADOW GRASS AND AND WET MEADOW GRASSLAND																				
17.1	ST	First growing season - cut to 50mm high and then every 2 weeks (remove cuttings)			*																	
17.2	ST	First growing season - final cut - cut to 50mm high (after flowering) - remove cuttings						*														
17.3	ST	Water as necessary during the summer								*												
17.4	ST-LT	Second growing season onward - 1st cut - hay cut to 100mm high after flowering (leave arisings on ground for 1-7 days, then remove)						*														
17.5	ST-LT	Second growing season onward - 2nd cut - cut regrowth to 100mm high						*														
		GENERAL																				
17.6	ST-LT	Remove litter and fallen leaves			*																	

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17.7	ST-LT	Aerate grassland				*				*												
17.8	ST-LT	Inspect for weed growth and remove as necessary					*															
17.9	ST	Inspect for weed growth and hand weed after sowing								*once												
17.10	MT-LT	Inspect for weed growth and hand weed as necessary								*												
17.11	ST-LT	Scarify grassland						*		*												
17.12	ST-LT	Oversow grass as necessary following final cut and cuttings removed						*		*												
17.13	ST-LT	Repair eroded areas by rotovating and reseed								*												
18. ROUGH GRASS MARGINS & TUSsock GRASSLAND																						
18.1	ST-LT	Pick litter, stones larger than 25mm dia prior to cutting								*												
18.2	ST	Water as necessary during the summer								*												
18.3	ST	Cut in first year to 50mm high								*												
18.4	ST-LT	Cut subsequently on a 3 year rotation to 100mm high						*		*												
18.5	ST-LT	Inspect for weed growth and remove as necessary								*												
18.6	ST-LT	Oversow grass as necessary following final cut and cuttings removed						*		*												
19. PROPOSED ATTENUATION BASIN																						
19.1	ST-LT	Annual review visit to monitor vegetation growth						*														
		Seasonally Wet																				
19.2	ST	First growing season - cut to 50mm high and then every 2 weeks (remove cuttings)			*																	
19.3	ST	First growing season - final cut - cut to 50mm high (after flowering) - remove cuttings						*														
19.4	ST	Water as necessary during the summer								*												
19.5	ST-LT	Second growing season onward - 1st cut - hay cut to 100mm high after flowering (leave arisings on ground for 1-7 days, then remove)						*														
19.6	ST-LT	Second growing season onward - 2nd cut - cut regrowth to 100mm high						*														
		General																				
19.7	ST-LT	Remove litter and fallen leaves			*																	
19.8	ST-LT	Inspect for weed growth and hand weed or cultivate as necessary				*																

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19.9	ST-LT	Oversow grass as necessary following final cut and cuttings removed						*		*												
19.10	ST-LT	Repair eroded areas by rotovating and reseeding								*												
		Permanently Wet / Waterlogged Soils																				
19.11	ST	First growing season - cut to 50mm high and then every 2 weeks (remove cuttings)			*																	
19.12	ST	First growing season - final cut - cut to 50mm high (after flowering) - remove cuttings						*														
19.13	ST-LT	Second growing season onward - Clear sections of vegetation by mechanical or manual means on a 2-3yr rotation. Remove cuttings						*														
19.14	ST-LT	Selectively thin any dense stands of single species								*												
		Permanent Open Water Areas																				
19.15	ST-LT	Clear open water area of algae growth and plant debris to leave a third coverage.						*		*												
19.16	ST-LT	Remove accumulation of silt and debris on rotation every 3 years by mechanical or manual means. Clear no more than 1/4 of pond.							3x													
20. POND AQUATIC AND MARGINAL PLANTING																						
20.1	ST-LT	Annual review visit to monitor vegetation growth						*														
20.2	ST-LT	Remove undesirable weeds by hand (maintenance visit)						*														
20.3	ST-LT	Monitor the spread of weed growth and cut / rake as necessary						*														
20.4	ST-LT	Replace dead or damaged plants						*		*												
20.5	ST-LT	Clear sections of the marginal vegetation by mechanical or manual means on rotation every 3 years. Remove cuttings							3x													
20.6	ST-LT	Control scrub establishment on banksides. Remove cuttings							3x													
21. GENERAL WATER QUALITY																						
21.1	ST-LT	Review visit to monitor water quality and levels					*															
22. FAUNA																						
22.1		Refer to ecologist for specific advice on the management of water borne species																				
23. EDGING AND ASSOCIATED STRUCTURES																						
23.1	ST-LT	Inspect and repair/ reinstate water edging structure and fixings						*		*												
REF	DURATION	HARD LANDSCAPE																				
24. SURFACES - ALL																						

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24.1	ST-LT	Inspect surfacing to determine need for maintenance operations		*																		
24.2	ST-LT	Litter Collection, remove graffiti / stains, sweeping etc.			*																	
24.3	ST-LT	Inspect and repair / reinstate kerbs, edging and paved surfaces						*														
24.4	ST-LT	Inspect for weed growth and moss and hand weed as necessary					*															
24.5	ST-LT	Inspect for weed growth and moss and apply herbicide as necessary								*												
24.6	ST-LT	Remove arising following herbicide treatment						*														
24.7	ST-LT	Check surface for damage or settlement and repair as required								*												
25. SURFACES - PEDESTRIAN																						
		Self Binding Paths, Hoggan and Informal Gravel Footpaths																				
25.1	ST	Regularly water with a fine rose sprayer and roll until the surface is well consolidated				*																
25.2	MT-LT	Spike the surface to relieve puddling				*				*												
25.3	ST-LT	Check surface for damage or settlement and top up surface as required						*		*												
		Drainage																				
25.4	ST-LT	Remove mud, silt and debris from surface channels				*																
26. FURNITURE & BOUNDARY TREATMENTS																						
26.1	ST-LT	Wash seats, bins, furniture etc. with water and mild detergent			*					*												
26.2	ST-LT	Inspect signage for damage or vandalism and repair as necessary in consultation with the original manufacturer				*																
26.3	ST-LT	Empty bins and dispose of at a licensed location		*																		
		Boundary Treatments																				
26.4	ST-LT	Inspect fixtures and fixings, re-tension wire and schedule repairs						*														
26.5	ST-LT	Inspect fencing, railings and gates for corrosion and ensure mechanisms function properly						*														
26.6	ST-LT	Repair corroded parts with a rust preventative prior to painting								*												
26.7	ST-LT	Apply a wood preservative to timber components where not pressure treated							5x													
26.8	ST-LT	Inspect stone walls, brickwork and rendering and schedule repairs						*														
REF	DURATION	OTHER																				
27. MAMMALS																						

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											APRIL		MAY		JUNE		JULY		AUGUST		SEPTEMBER		OCTOBER		NOVEMBER		DECEMBER		JANUARY		FEBRUARY		MARCH	
27.1	ST-LT	Obtain advice for treatment of mammalian pests. To be carried out by suitably qualified specialists (and in consultation with ecologists).								*																								